

Ordinary shares of Chin Poon Electronics (Thailand) Public Company Limited  
(Previously known as Draco PCB Public Company Limited)  
is not listed on any stock exchange.

12 December 2023

**Subject:** Notification of the Rights to Subscribe for Newly Issued Ordinary Shares of Chin Poon Electronics (Thailand) Public Company Limited

**To:** Shareholders  
Chin Poon Electronics (Thailand) Public Company Limited

**Attachments:** 1. Privacy Notice for the Securities Subscription  
2. Notice of Allocation of Newly Issued Ordinary Shares and Information Memorandum  
3. Map to the Location for Subscription of Newly Issued Ordinary Shares  
4. Subscription Form for Newly Issued Ordinary Shares of Chin Poon Electronics (Thailand) Public Company Limited  
5. Power of Attorney for Subscription of Newly Issued Ordinary Shares  
6. Certification of Subscription Entitlement (Subscription Notification) issued by Thailand Securities Depository Company Limited (TSD)

Reference is made to the resolutions of the Board of Directors' meeting of Chin Poon Electronics (Thailand) Public Company Limited (the "Company") No. 7/2023 on 9 November 2023 and the Extraordinary General Meeting of Shareholders No. 1/2023 of the Company on 8 December 2023, which approved to issue and offer up to 705,882,332 newly issued ordinary shares, with a par value of THB 1.00 per share, to the existing shareholders of the Company in proportion to their respective shareholdings (Rights Offering) at an allocation ratio of 1.180657 existing ordinary shares to 1 newly issued ordinary share (1.180657:1), regardless of any fraction thereof, at an offering price of THB 1.70 per share whereby the existing shareholders are able to oversubscribe for the newly issued ordinary shares in excess of their rights (Oversubscription). The date to determine the names of shareholders who are entitled to subscribe for newly issued ordinary shares in the Rights Offering (Record Date) is set on 17 November 2023 and the subscription period for the newly issued ordinary shares is set on 20-22 and 25-26 December 2023 (5 business days).

The Company would like to inform you of your rights to subscribe for the newly issued ordinary shares in the amount as specified in the Certification of Subscription Entitlement (Subscription Notification) issued by Thailand Securities Depository Company Limited (TSD) ([Attachment 6](#)). The details of the issuance

and offering, including the subscription and allocation of the newly issued ordinary shares are prescribed in the Notice of Allocation of Newly Issued Ordinary Shares and Information Memorandum ([Attachment 2](#)).

For any shareholder who wishes to subscribe for the newly issued ordinary shares, please fill the accurate, complete, and clear information in the Subscription Form ([Attachment 4](#)) and comply with the subscription and payment method, specified in the Notice of Allocation of Newly Issued Ordinary Shares and Information Memorandum ([Attachment 2](#)) in **Section 1: The Information of Allocation of Newly Issued Ordinary Shares, Clause 5. Subscription period and subscription and payment procedures.**

For the shareholders having securities trading account and holding shares via the scripless system, the Company would like to request your cooperation to contact the securities company (broker) in which the shareholders have securities trading account with and have the Company's shares deposited. These securities companies shall collect all relevant subscription documents and submit such documents to the Company's Subscription Agent of the newly issued ordinary shares. This is to reduce the overcrowding of the number of shareholders who commute to subscription location for share subscription. For shareholders who do not have a securities trading account, the shareholders can still submit documents in person at the subscription location subject to the conditions that the shareholders wear facemasks and pass screening by having their body temperature checked. The Company by the Subscription Agent reserves the right to not allow shareholders who have temperature of 37.5 Celsius degree or higher (or have respiratory system symptoms such as coughing, sore throat or runny nose) to submit the subscription documents at the subscription location. The shareholders, however, can authorize the proxies to act on their behalf.

For any questions concerning the allocation, procedure, and method of subscription of the newly issued ordinary shares, please contact I V Global Securities Public Company Limited (the Company's Subscription Agent of the newly issued ordinary shares) at telephone number: 02-658-5800 Ext. 305 on business days from 9:00 a.m. to 3:30 p.m.

Please be informed accordingly.



Yours sincerely,

Chin Poon Electronics (Thailand) Public Company Limited

(Mr. Chen Jung Kun)

Director